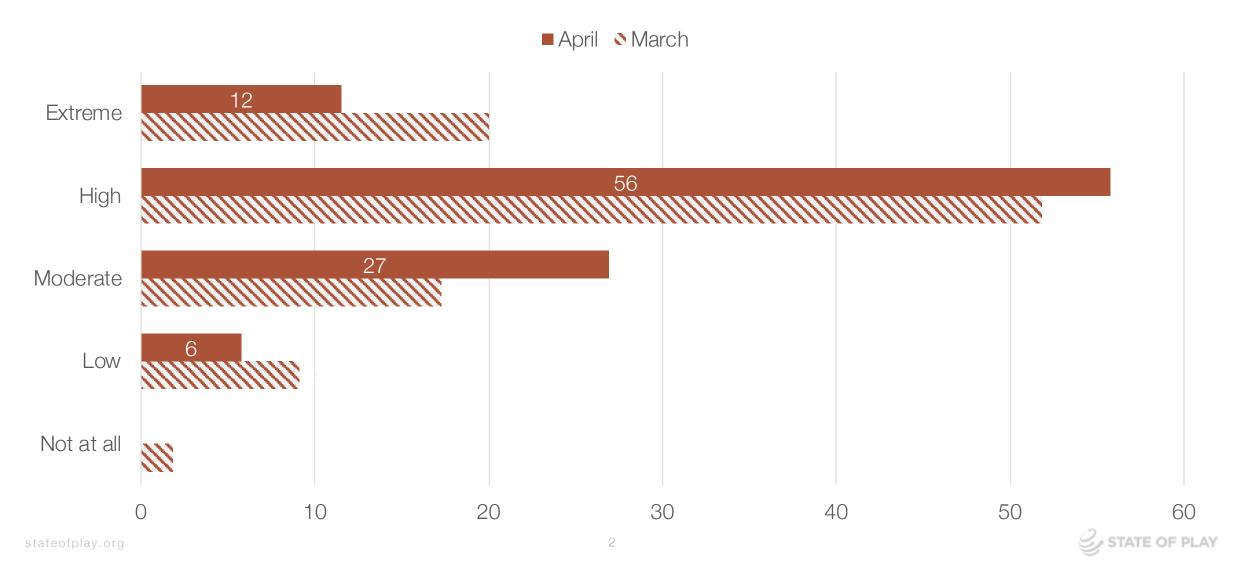


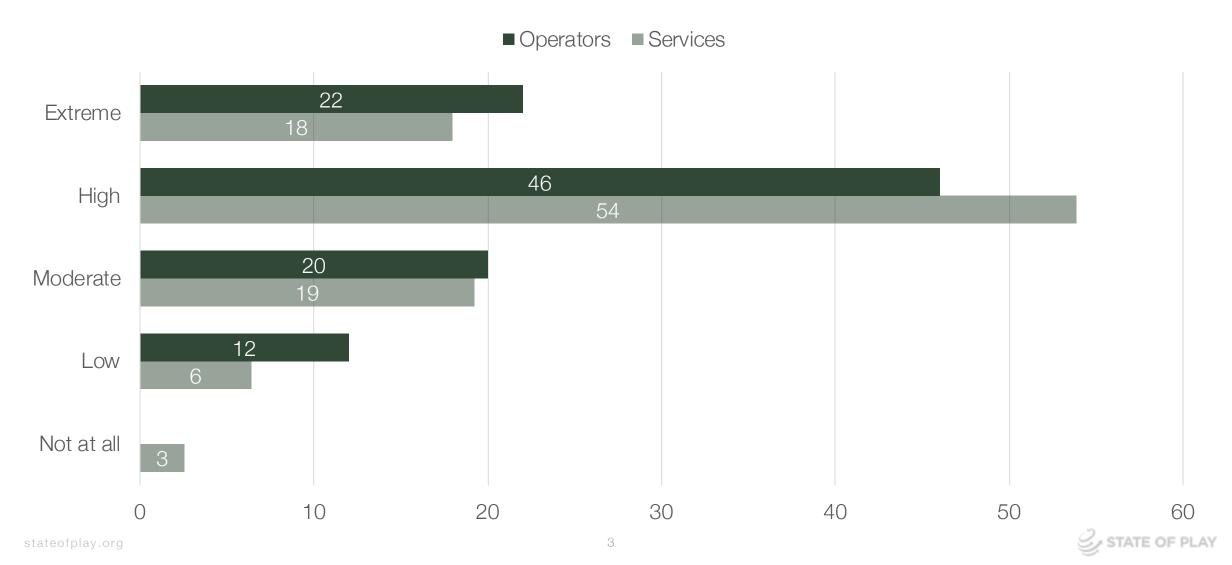
#### Level of concern

Rate the extent to which you are concerned about the covid-19 pandemic



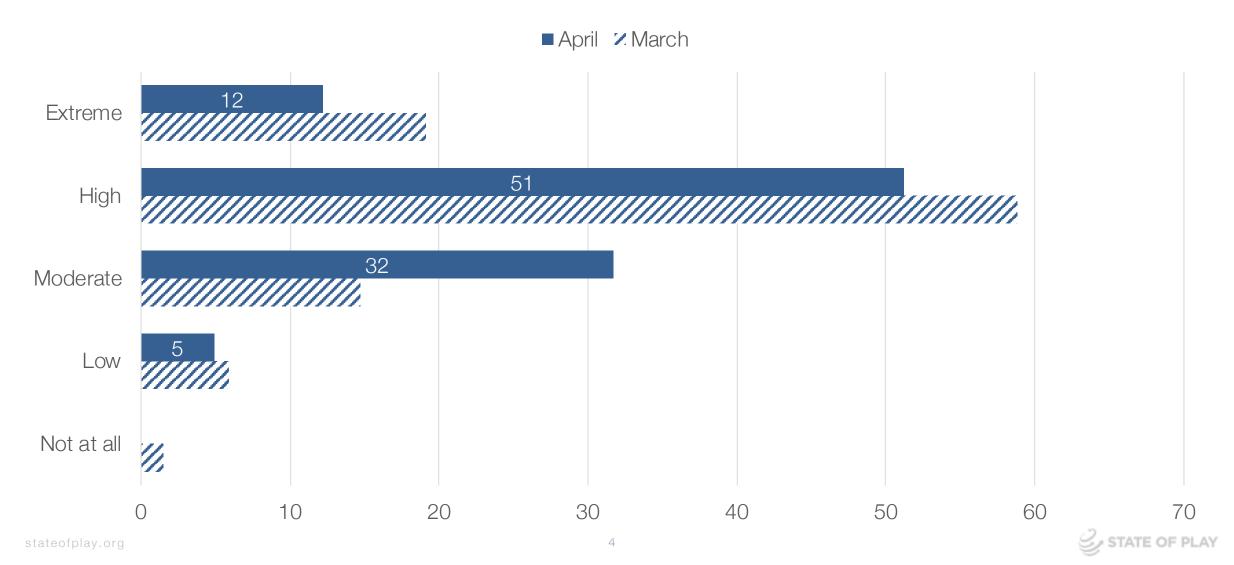
#### Level of concern

Rate the extent to which you are concerned about the covid-19 pandemic



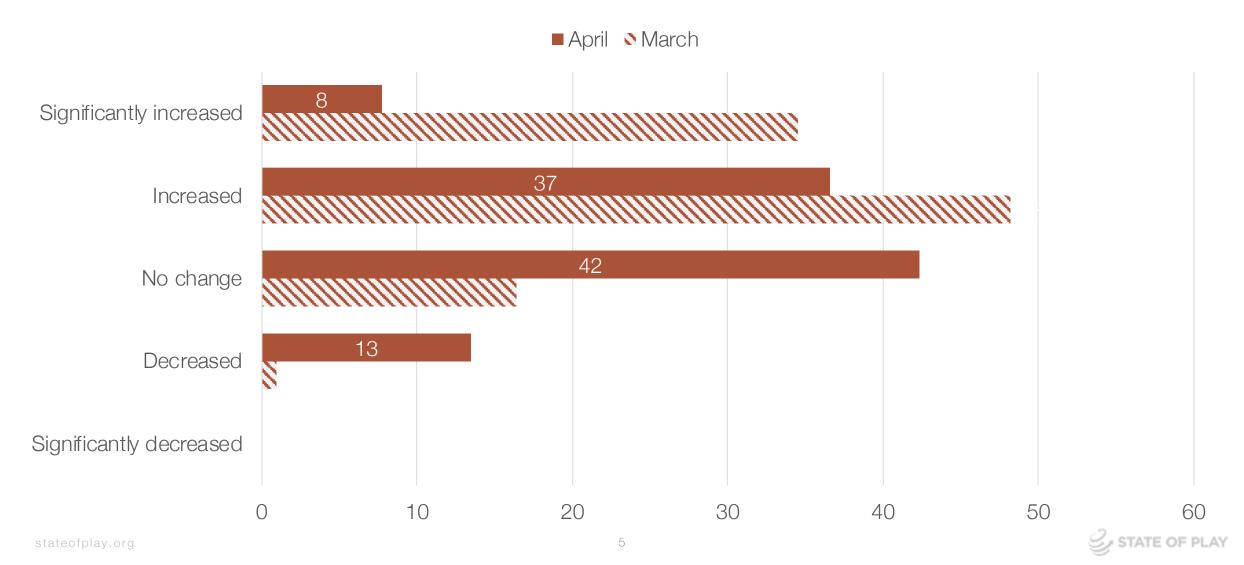
#### Level of concern – Australia

Rate the extent to which you are concerned about the covid-19 pandemic



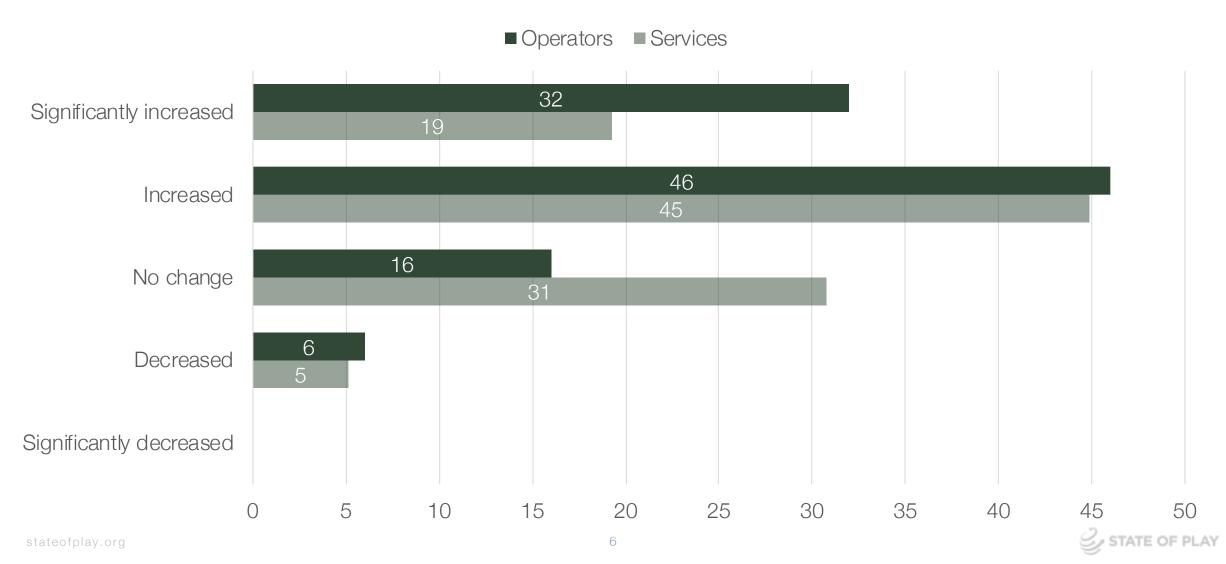
## Change in level of concern

Has your level of concern increased or decreased in the past week?



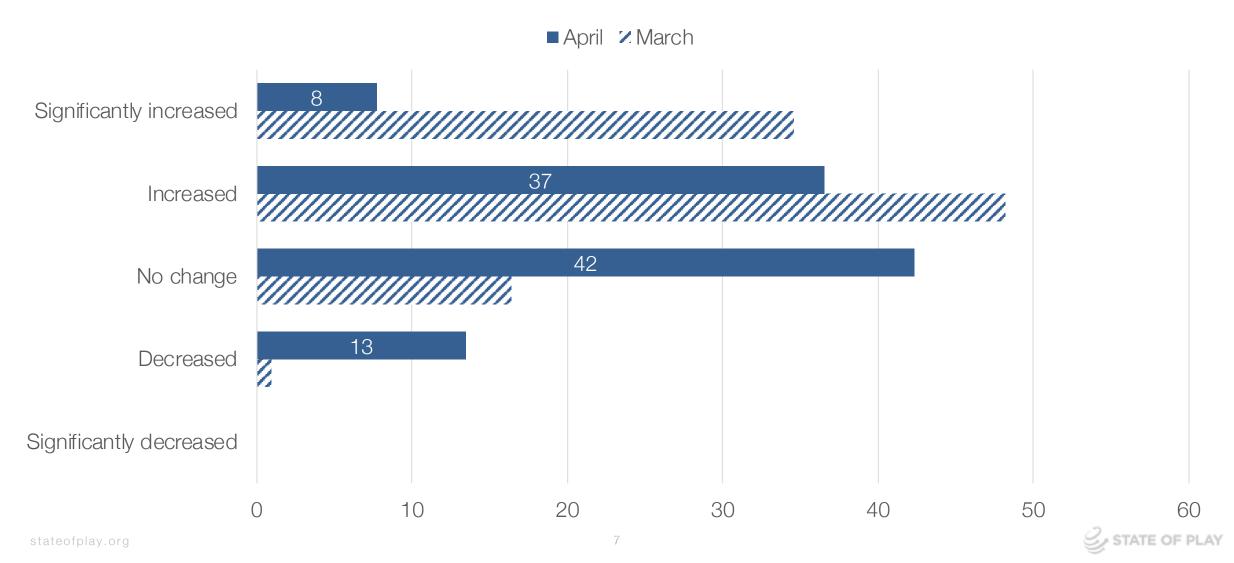
# Change in level of concern

Has your level of concern increased or decreased in the past week?



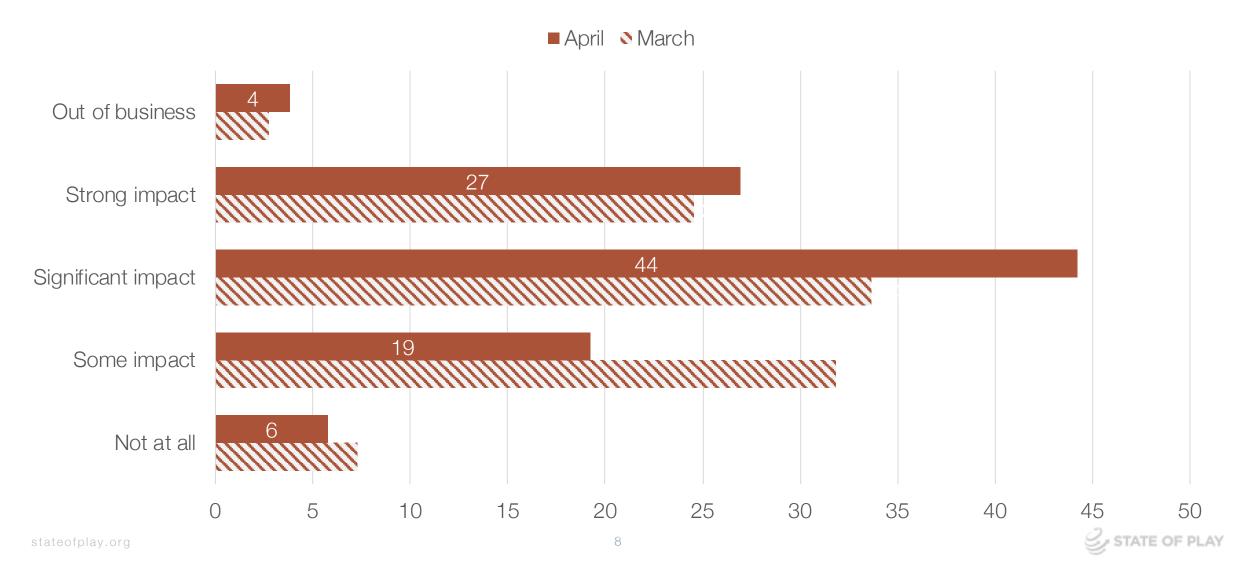
## Change in level of concern – Australia

Has your level of concern increased or decreased in the past week?



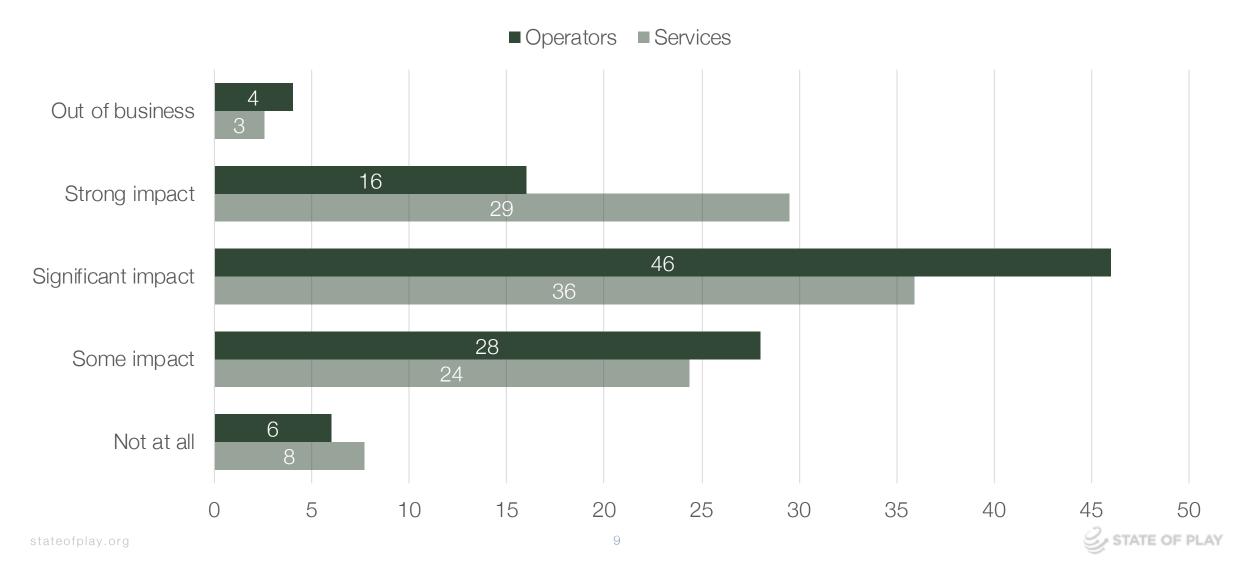
## Level of impact on business

To what extent has your company been impacted by the covid-19 pandemic to date?



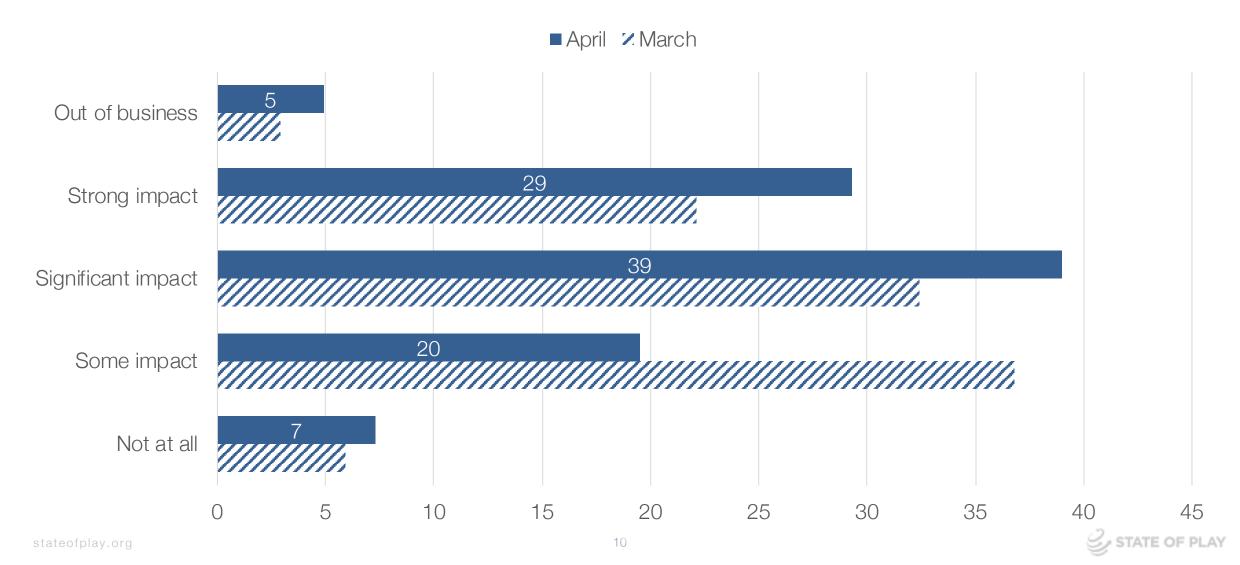
#### Level of impact on business

To what extent has your company been impacted by the covid-19 pandemic to date?



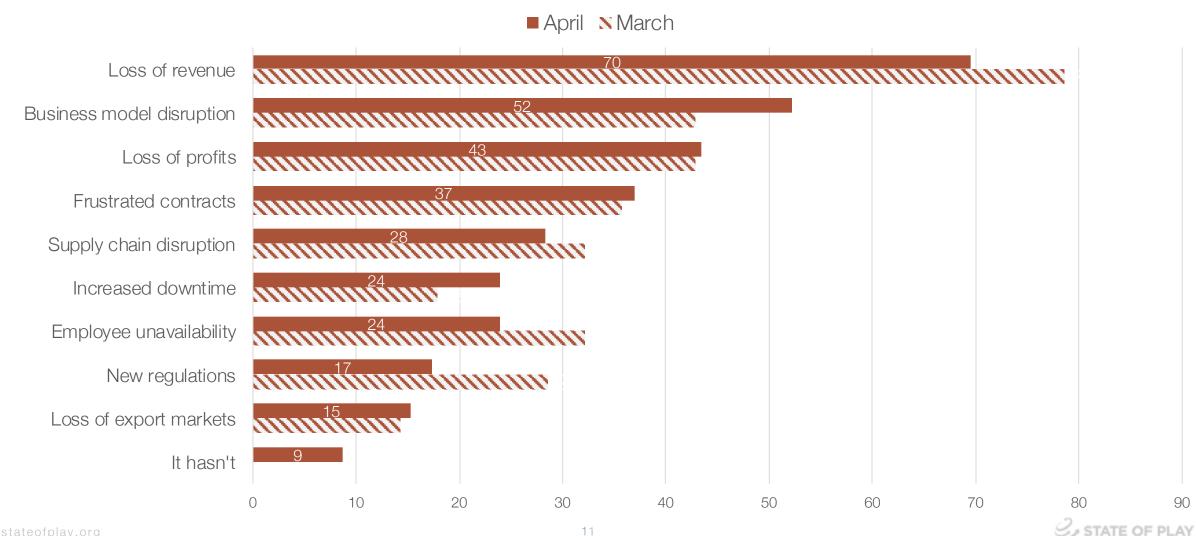
## Level of impact on business – Australia

To what extent has your company been impacted by the covid-19 pandemic to date?



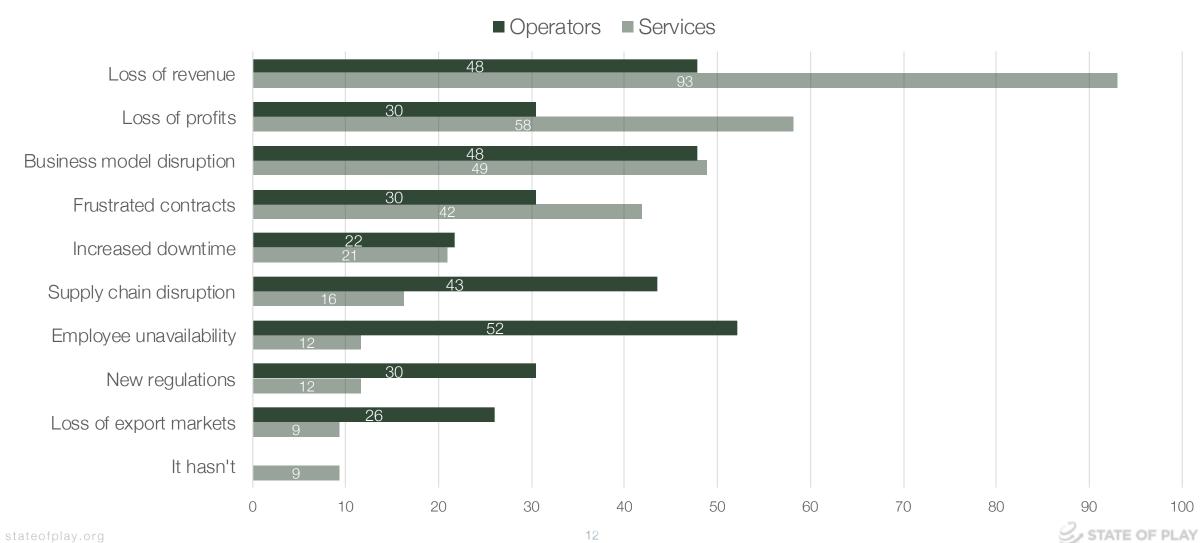
## Impact on business

How has your business been impacted?



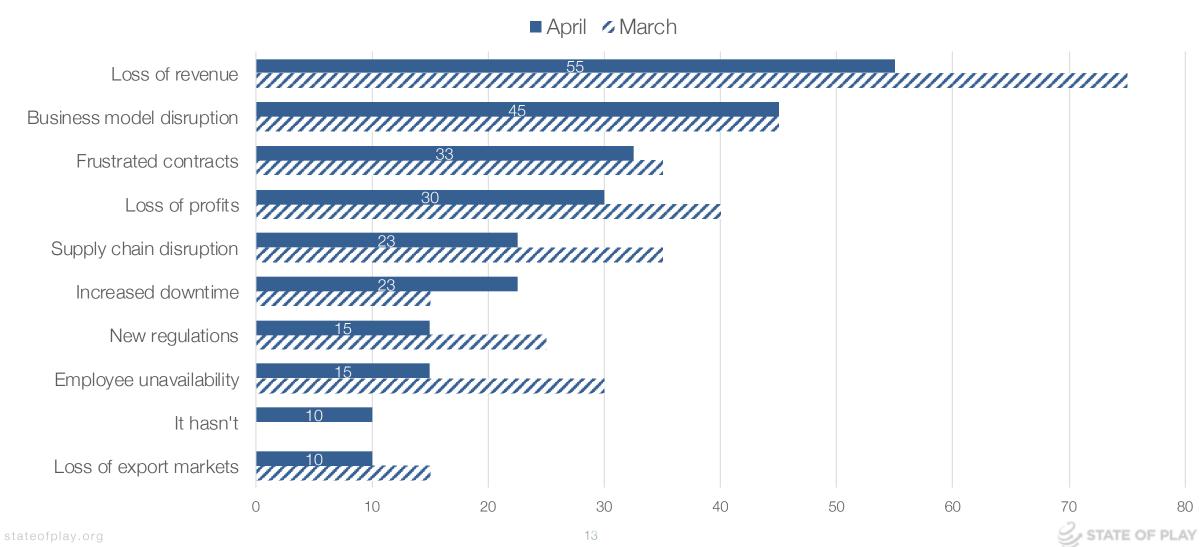
# Impact on business

#### How has your business been impacted?



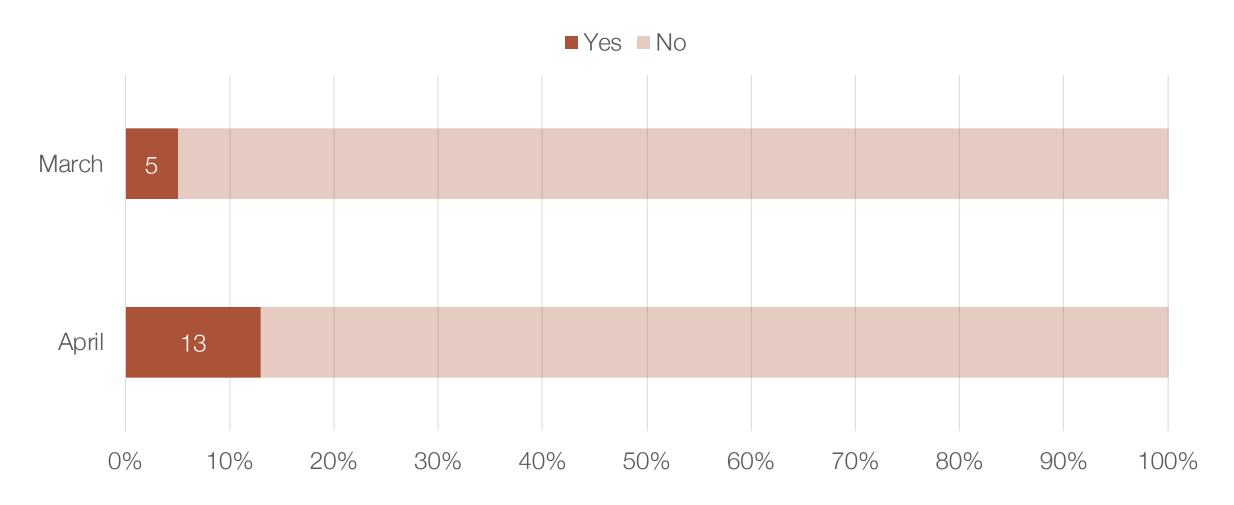
#### Impact on business – Australia

#### How has your business been impacted?



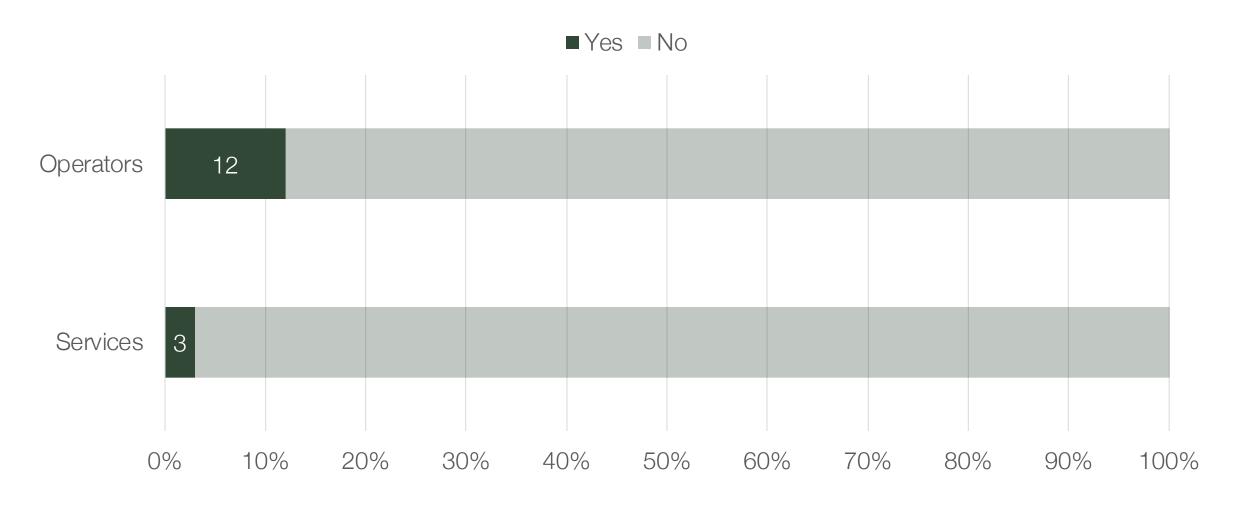
#### Test outcomes

Has anyone at your place of work tested positive for covid-19?



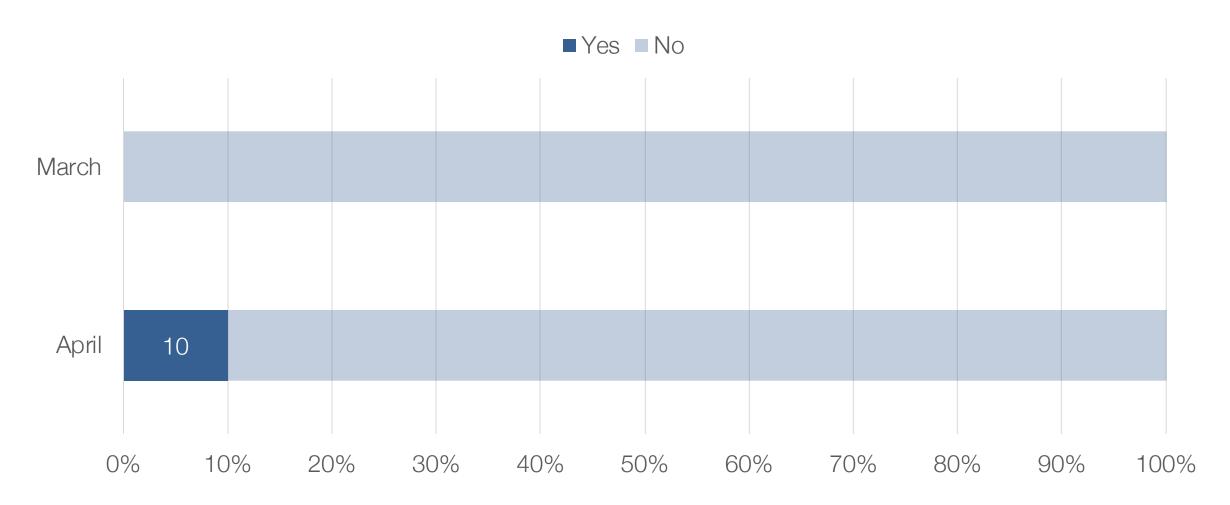
#### Test outcomes

Has anyone at your place of work tested positive for covid-19?



#### Test outcomes – Australia

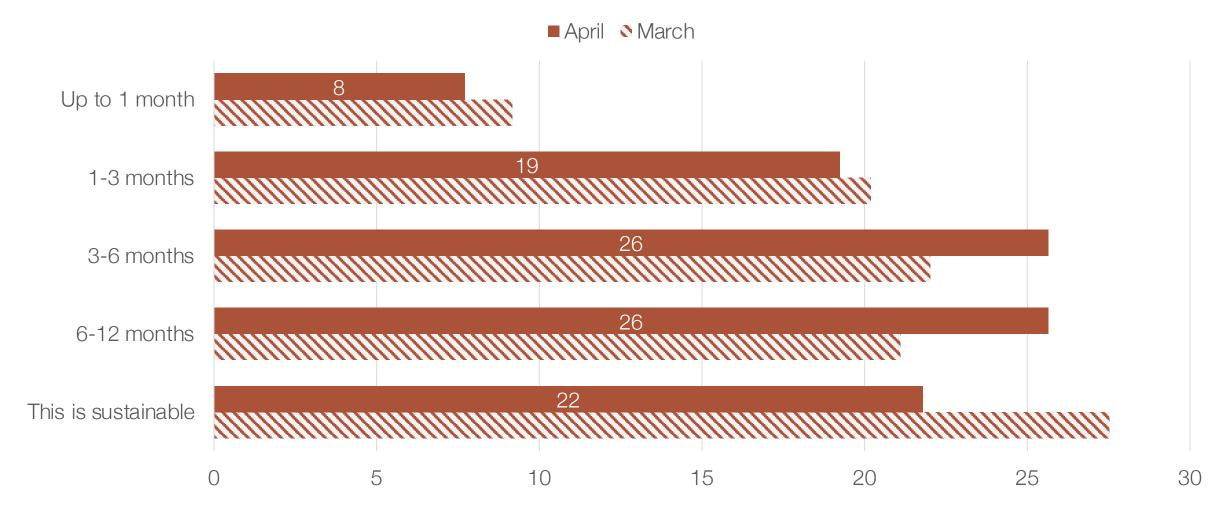
Has anyone at your place of work tested positive for covid-19?



## Sustainability of current situation

How long can your company continue operating under the current operating conditions?

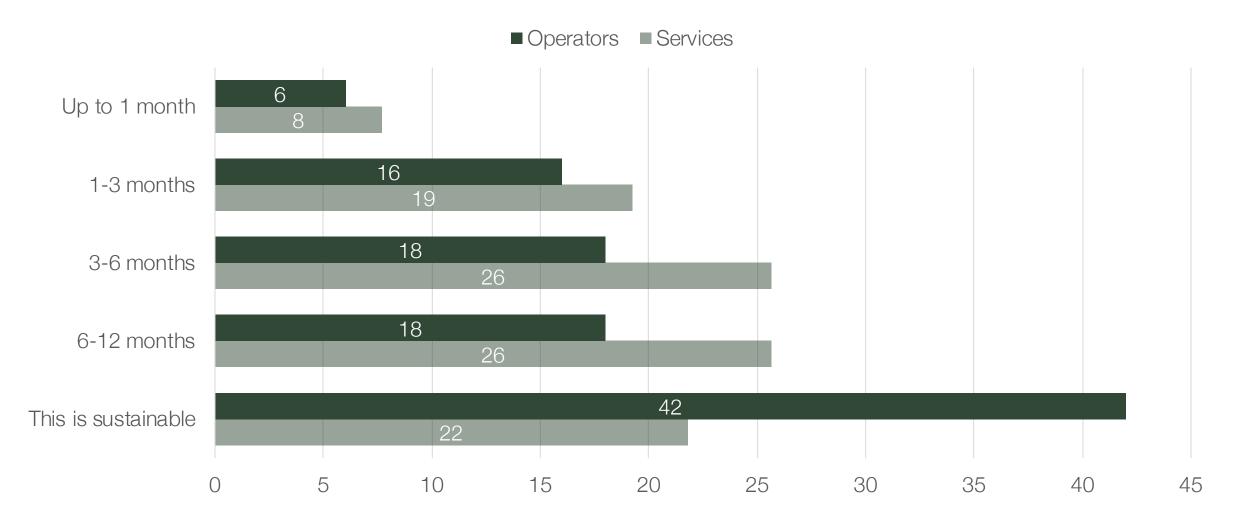
By % of respondents



17

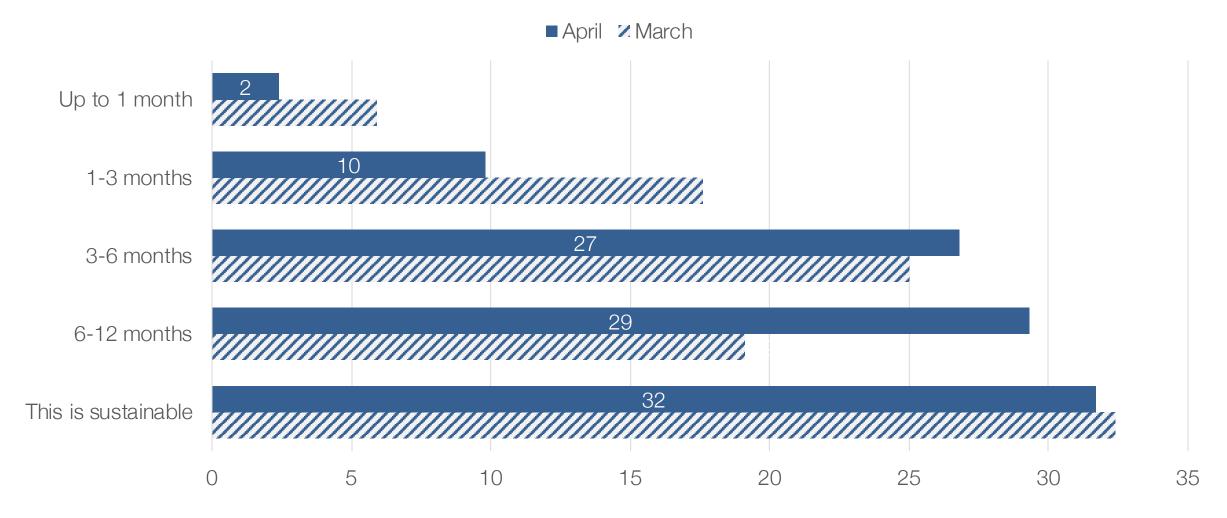
## Sustainability of current situation

How long can your company continue operating under the current operating conditions?



## Sustainability of current situation – Australia

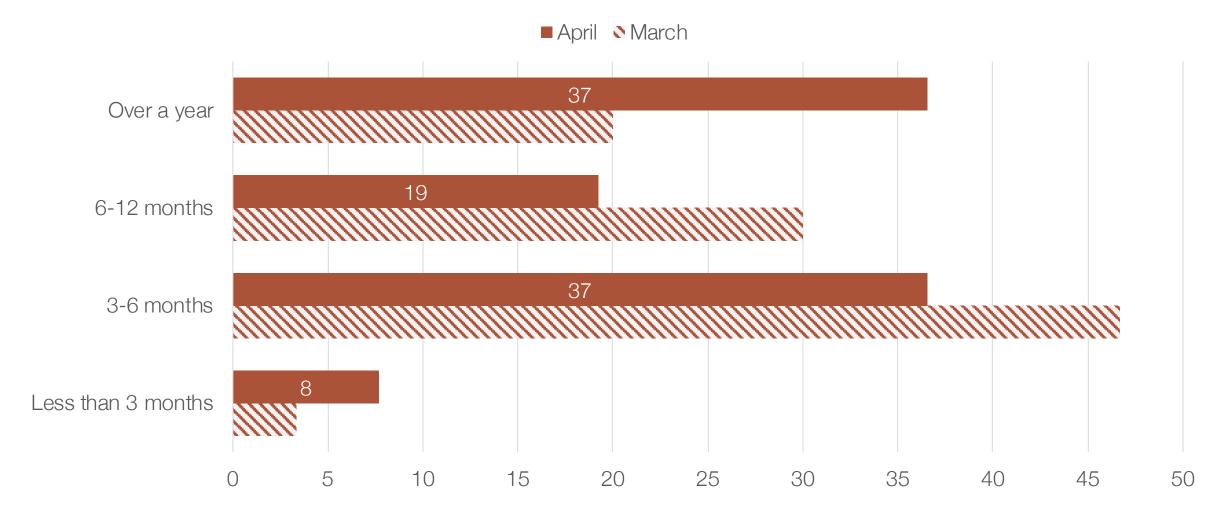
How long can your company continue operating under the current operating conditions?



# Expected duration

How long do you expect significant impacts of the pandemic to last in your country?

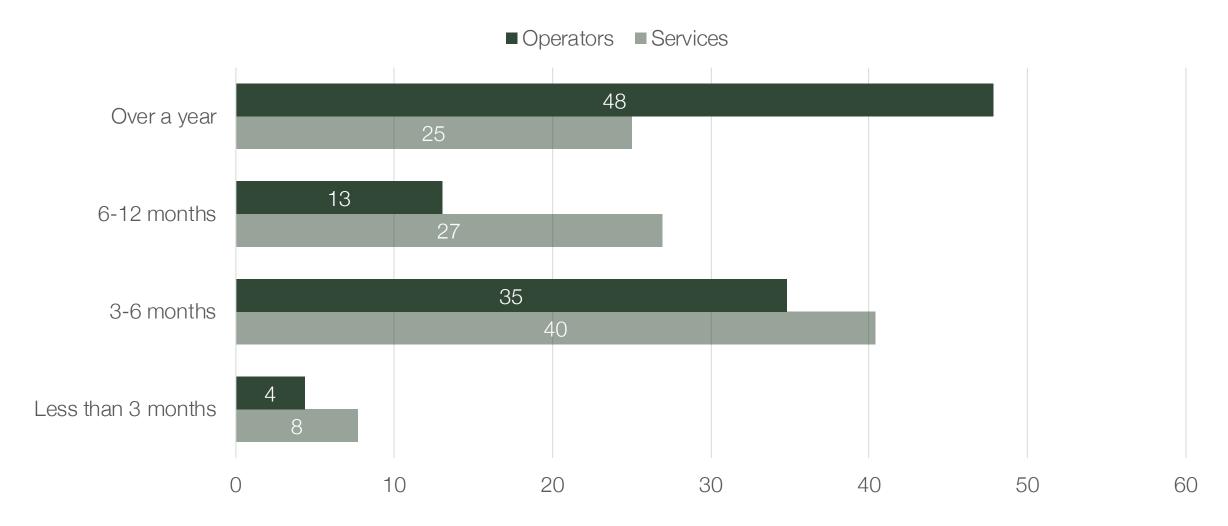
By % of respondents



20

# Expected duration

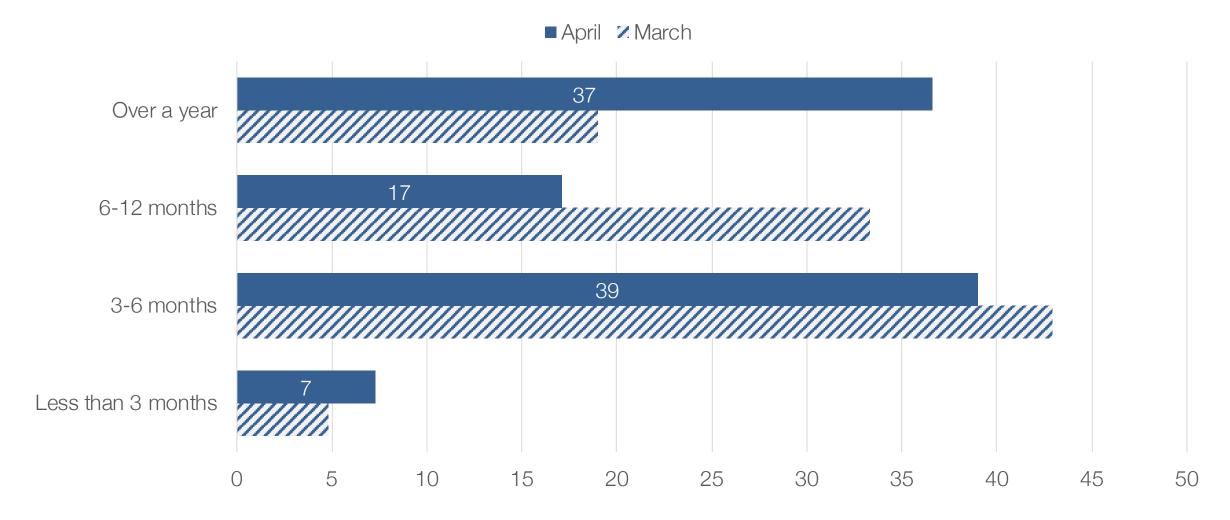
How long do you expect significant impacts of the pandemic to last in your country?



# Expected duration – Australia

How long do you expect significant impacts of the pandemic to last in your country?

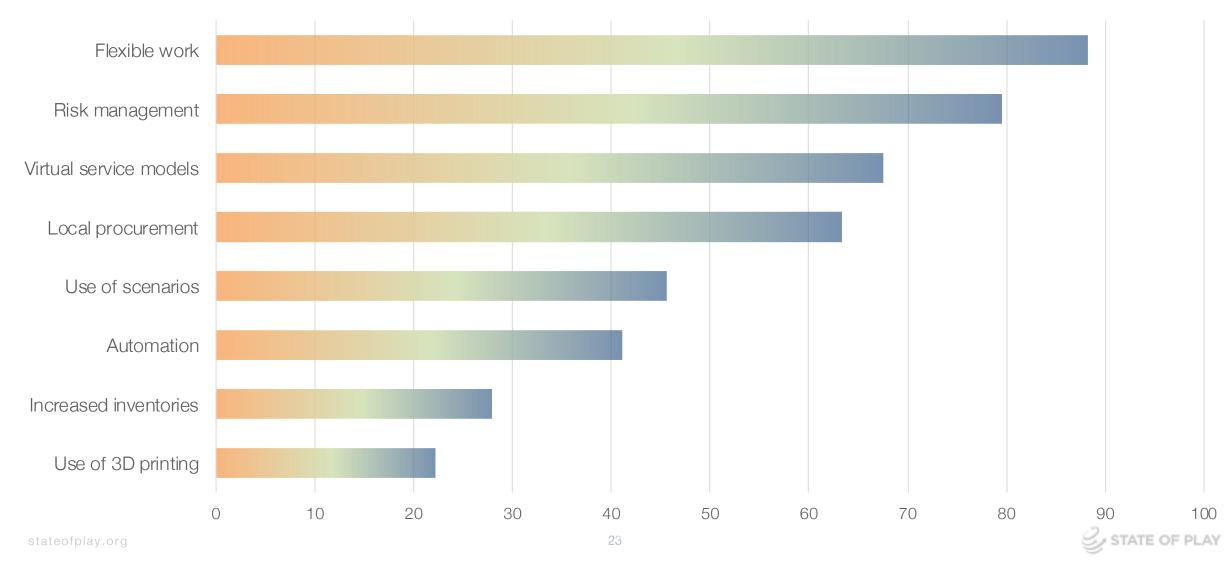
By % of respondents



22

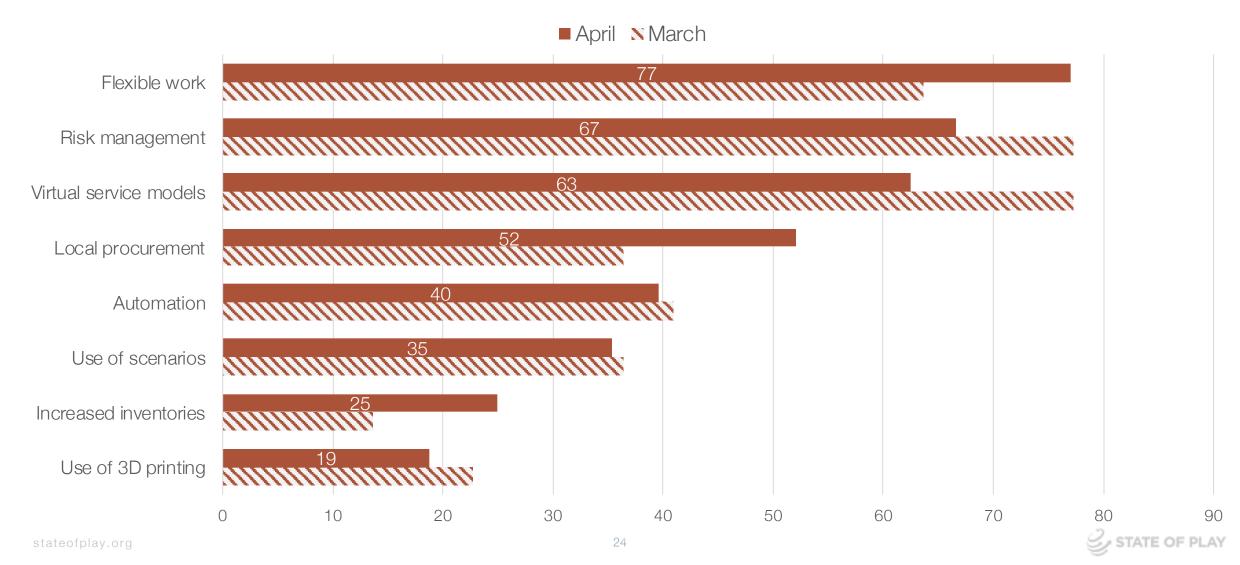
#### Impact on operating models and supply chains

How will this pandemic have lasting impacts on industry operating models and supply chains?



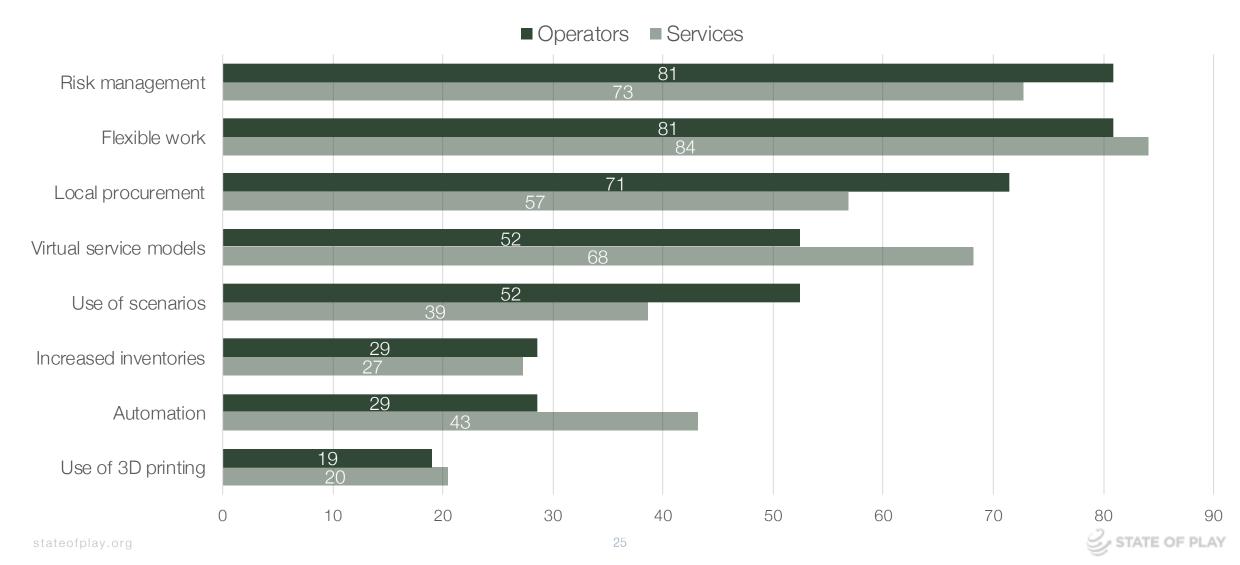
#### Impact on operating models and supply chains

How will this pandemic have lasting impacts on industry operating models and supply chains?



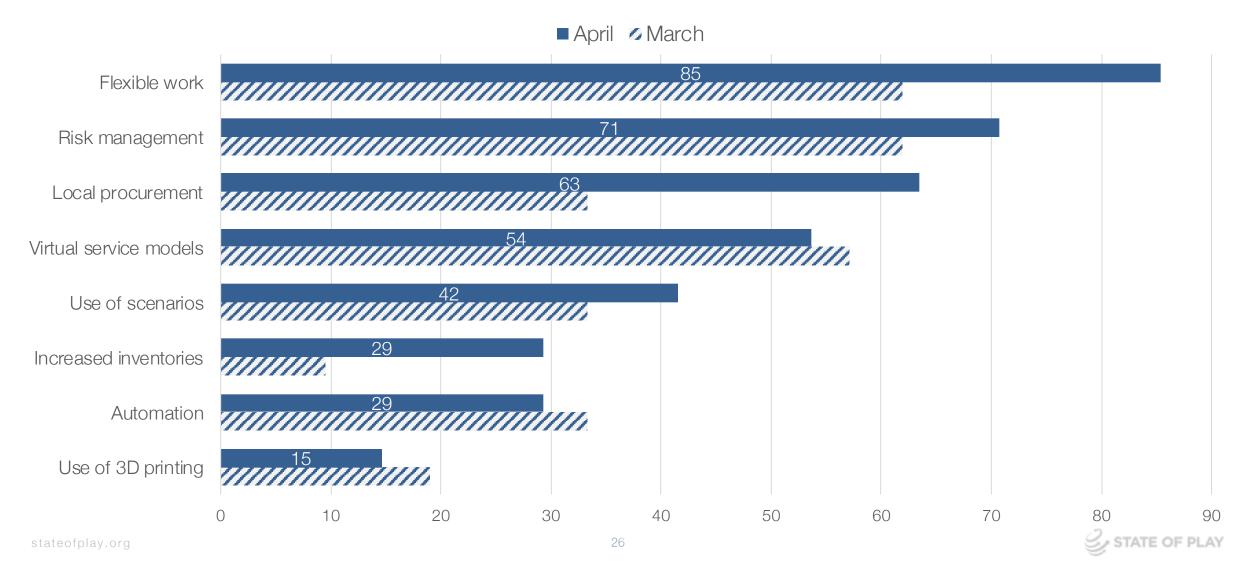
#### Impact on operating models and supply chains

How will this pandemic have lasting impacts on industry operating models and supply chains?



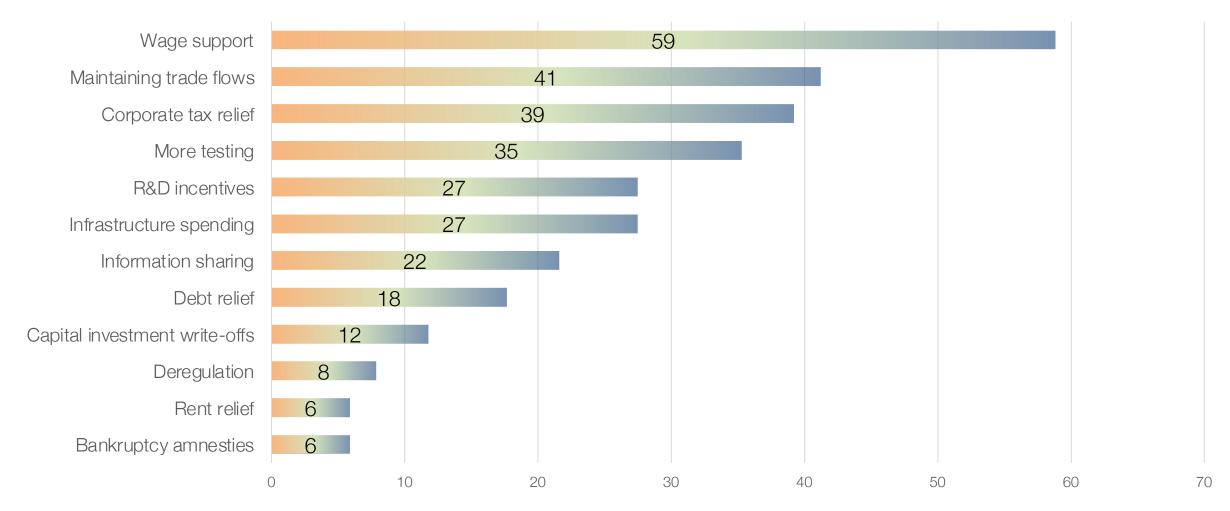
## Impact on operating models and supply chains - Australia

How will this pandemic have lasting impacts on industry operating models and supply chains?



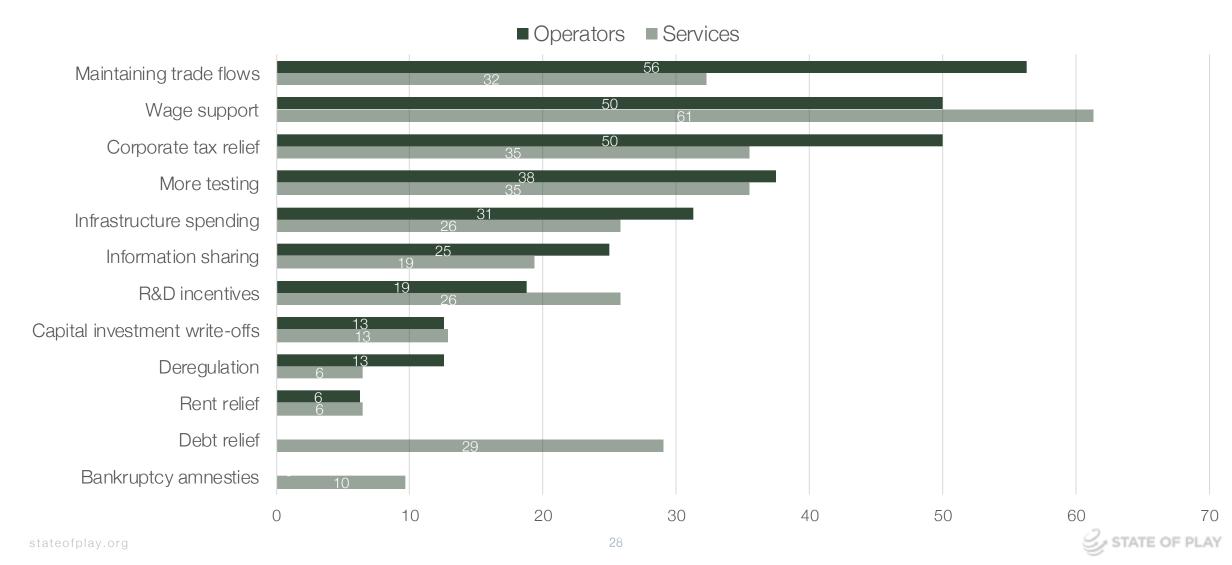
#### Government support

How should the government of your country help support your business and industry through this crisis?



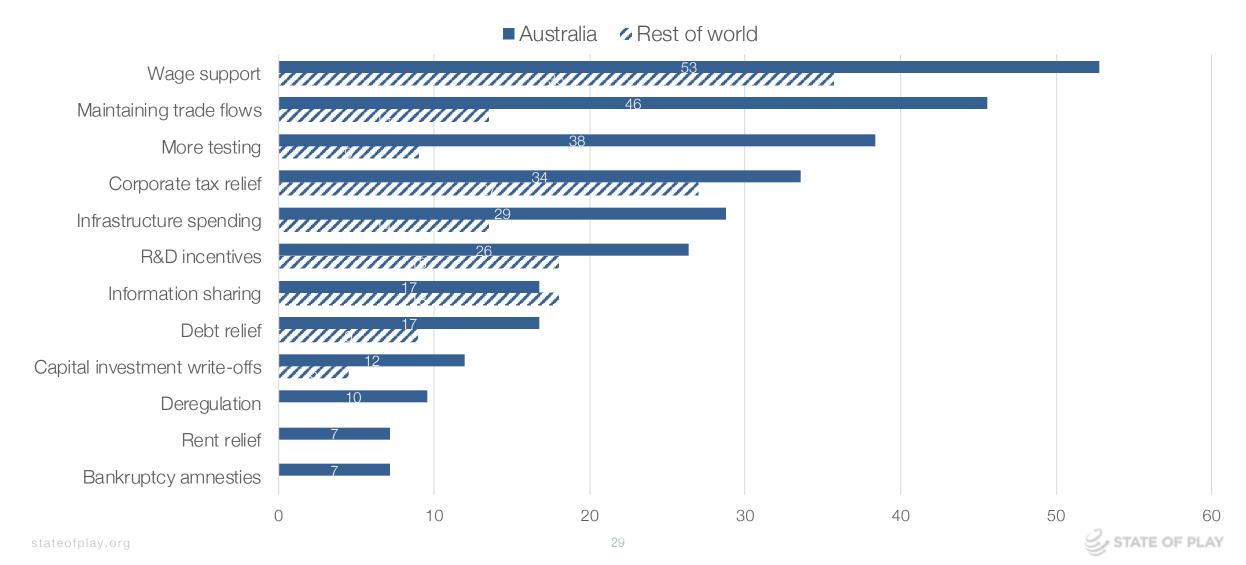
#### Government support

How should the government of your country help support your business and industry through this crisis?



#### Government support – Australia

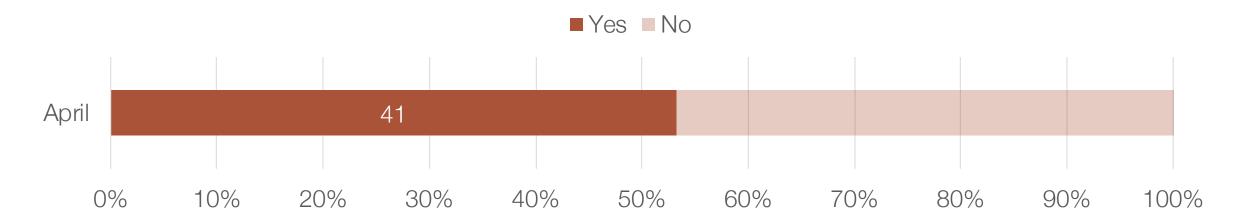
How should the government of your country help support your business and industry through this crisis?



# Critical supply disruption

Are you facing shortages of critical supplies or shipments due to interrupted international supply chains?

By % of respondents with 3 choices

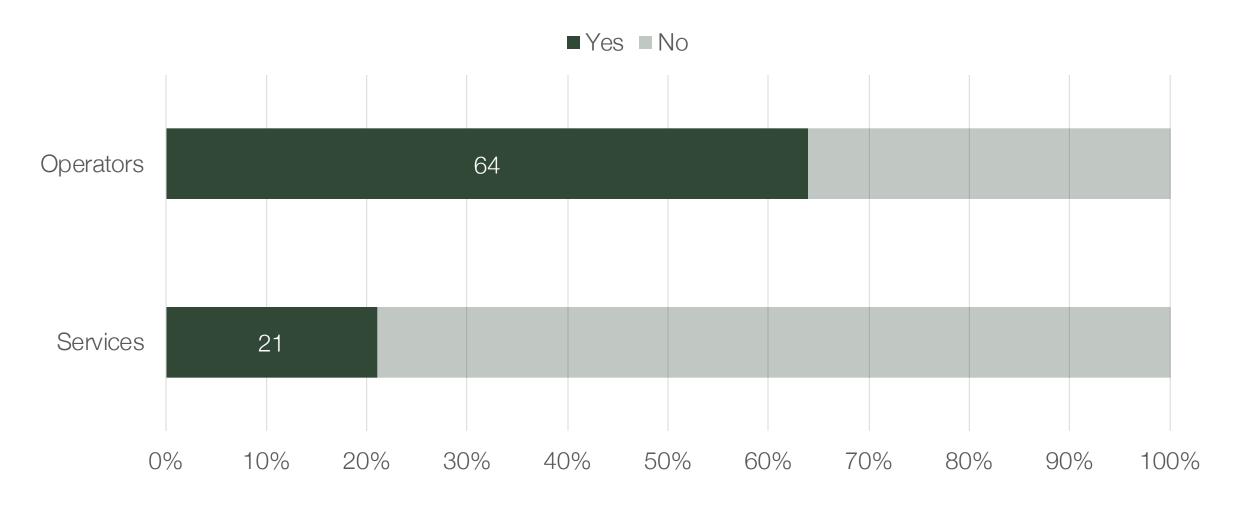


"Ease of procurement from Europe. Ensuring flights and shipping continue"

"Reagent supplies. Relaxation of interstate travel restrictions"

## Critical supply disruption

Are you facing shortages of critical supplies or shipments due to interrupted international supply chains?



# Critical supply disruption – Australia

Are you facing shortages of critical supplies or shipments due to interrupted international supply chains?

